## **CUSTOMER INFORMATION SHEET / KNOW YOUR POLICY**

This document provides key information about your policy. You are also advised to go through your policy document.

We request you to kindly review the CIS and acknowledge the same through a link shared to you on your registered mobile number/Email ID/WhatsApp.

SI.	Title	<b>Description</b> (Please refer to applicable Policy Clause Number in next column)	Policy Clause Number	
1.	Name of the Insurance Product and Unique Identification Number (UIN)	Bajaj Life Supreme UIN:116L211V01	Policy Schedule	
2	Policy Number	<xxxxxxxxxxx></xxxxxxxxxxx>	Policy Schedule	
3.	Type of Insurance Policy	Linked		
4.	Basic Policy Details	<ul> <li>Installment Premium (₹)*: <xxxxxxxxxx></xxxxxxxxxx></li> <li>Mode of Premium Payment: <xxxxxxxxxx></xxxxxxxxxx></li> <li>Sum Assured on Death (₹): <xxxxxxxxxx></xxxxxxxxxx></li> <li>Sum Assured on Maturity (₹): NA</li> <li>Premium Payment Term (Years): <xxxxxxxxxx></xxxxxxxxxx></li> <li>Policy Term (Years): <xxxxxxxxxxx></xxxxxxxxxxx></li> <li>* Instalment Premium includes Rider Premium, if opted, but excludes Extra Premium (if any), and applicable GST &amp; cess</li> </ul>	Policy Schedule	
		Benefits payable on maturity: Fund Value as on the date of maturity	Part C Section IV	
		Benefits payable on death:  Higher of Prevailing Sum Assured or Regular/Single Premium Fund Value Plus  Higher of Top-up Sum Assured or Top-up Premium Fund Value The Death Benefit is subject to the Guaranteed Death Benefit of 105% of the Total Premiums paid, till the date of death.	Part C Section IV	
		Survival Benefits excluding that payable on maturity: Not Applicable	NA	
5.	Policy Coverage/benefits payable	<ul> <li>Surrender benefits:</li> <li>During the first 5 policy year: Discontinuance/Surrender value at the end of the lock-in period will be payable as surrender value.</li> <li>After first 5 policy year: Fund value as on the date of surrender will be payable.</li> </ul>	Part D Section XI	
		Options to policyholders for availing benefits, if any, covered under the policy: Policy holder / Claimant can opt to take maturity benefit and death benefit in form of installments spread over a period of 5 years under Settlement option	Part D Section XIV	
		Other benefits/options payable, specific to the policy, if any: Not applicable	NA	
		Lock-in period for Linked Insurance products: Five (5) Years	Part B	

6.	Options available (in case of Linked Insurance Products)	Partial Withdrawal (Non-Systematic) - Available Top-up Provision - Available Switch Funds - Available Settlement Option - Available Change Premium Payment Term - Available Decrease sum assured — Available Increase Policy Term- Available Systematic Partial Withdrawal (SPW)- Available Reduce premium amount— Available Change Premium Payment Frequency: Available Change Portfolio strategies: Available Premium Apportionment (applicable only if investor selectable portfolio strategy is chosen): Available				Part D Section XIV  and  Part E Section XVI	
7.	Option available(in case of Annuity product	NA			NA		
8.	Riders Opted if Any	If no riders are opted < If riders are opted << Rider Name Bajaj Life Linked Accident Protection Rider II  Bajaj Life Linked Accident Protection Rider II  For details on the ride respective rider. >>	Rider Benefit  Linked Accidental Death Benefit (ADB)  Linked Accidental Total Permanent Disability Benefit (ATPD)	<xx></xx>	<xx> <xx> nation sheet of the</xx></xx>	Rider Schedule	
9.	Exclusions (events where insurance coverage is not payable), if any	Suicide claim provision: In case of death due to suicide within 12 months from the Date of Commencement of Risk or from the date of latest revival of the Policy, whichever is later, the Claimant shall be entitled to the Fund Value, as available on the date of intimation of death.  There is no other exclusion applicable w.r.t death other than suicide clause.				Part F Section XIX	
10.	Waiting Period/ /lien Period, if any	Not Applicable			NA		
11.	Grace Period	Thirty (30) days for premium payment frequencies other than monthly and fifteen (15) days for monthly frequency.			Part B		
12.	Free Look Period	Thirty (30) Days			Part D Section VIII		

13.	Lapse, paid-up and Revival of the Policy	Lapse If premiums have not been paid During the first five (5) policy years: Policy will be converted to a discontinued life policy at the end of the grace period After first five (5) policy years: Policy will be, immediately & automatically, converted to a paid-up policy at the end of the grace period.  Paid-up If premiums have not been paid After the lock-in period, Policy will be, immediately & automatically, converted to a paid-up policy at the end of the grace period	Part D Section IX Part D Section IX
		Revival Three (3) years from the date of first unpaid premium	Part D Section IX
14.	Policy Loan If Applicable	Not Applicable	NA
15.	Claims / Claims Procedure	Turn Around Time (TAT) for claims settlement and brief procedure:  Link for Brief Procedure:  https://www.bajajlifeinsurance.com/life-insurance-claim-assistance.html  Link for Turn Around Time (TAT) for claims settlement: https://www.bajajlifeinsurance.com/content/dam/balic-web/pdf/customer-services/services-tat.pdf  Helpline/Call Centre Numbers: 020 6712 1212 (Customer Care Number) Mail Us: customercare@bajajlife.com  Contact details of the insurer: Bajaj Life Insurance Limited (Formerly known as Bajaj Allianz Life Insurance Company Limited) Bajaj Insurance House, Airport Rd, Yerawada, Pune, Maharashtra 411006  Link for downloading claim form and list of documents required including bank account details: https://www.bajajlifeinsurance.com/life-insurance-claim-assistance.html  WhatsApp-8806727272	Part D Section XII
16.	Policy Servicing	Turn Around Time (TAT): https://www.bajajlifeinsurance.com/content/dam/balic-web/pdf/customer- services/services-tat.pdf  Helpline/Call Centre number: 020 6712 1212  Contact details of the insurer: In case you have any query, you may communicate with the Company:  1. By post at: Customer Care Desk, Bajaj Life Insurance Limited, Bajaj Insurance House, 5 <sup>th</sup> floor, Airport Road, Yerawada, Pune – 411006  2. By Email: customercare@bajajlife.com  Link for downloading applicable forms and list of documents required including bank account details:	Part G Section I, II and III

		https://online.bajajlife.com/online/portal/logon/serviceRequest.do?user_na me=WEBSITE&p_flag=0			
17.	Grievances / Complaints	Contact details of Grievance Redressal Officer of the insurer: Grievance Redressal Officer of the insurer - In case you do not receive a response within 14 days or if you are not satisfied with the resolution, you may approach Grievance Redressal Officer at <a href="mailto:gro@bajajlife.com">gro@bajajlife.com</a> Link for registering the grievance with the insurer's portal: Insurance company grievance portal — <a href="https://webpartner2.bajajlife.com/GrvOnlineApi/indexOnlineGrv.jsp# ga=2.7272630.541013491.1717475077-1601763320.16946683558">https://webpartner2.bajajlife.com/GrvOnlineApi/indexOnlineGrv.jsp# ga=2.7272630.541013491.1717475077-1601763320.16946683558</a> gac=1.52751388.1715749803.EAIaIQobChMly eqivKOhgMVdWsPAhONFQrEEAAYASAAEgJObPD_BwE  Contact details of Ombudsman: Find your nearest Ombudsman office at <a href="https://www.cioins.co.in/ombudsman">https://www.cioins.co.in/ombudsman</a>	Part G Section and IV	1,11,	III

## **Declaration by the Policyholder**

I have read the above and confirm having noted the details.

Place: (Signature of the Policyholder)

Date:

Web-link for the product where sample policy document can be downloaded:

https://bajajlifeinsurance.com/ulip-plans/supreme-plan.html

Disclaimer: In case of conflict in the content mentioned hereinabove, the terms and conditions mentioned in the policy document shall prevail.