CUSTOMER INFORMATION SHEET / KNOW YOUR POLICY

This document provides key information about your policy. You are also advised to go through your policy document. We request you to kindly review the CIS and acknowledge the same through a link shared to you on your registered mobile number/Email ID/WhatsApp.

SI.	Title	Description in Simple Words (Please refer to applicable Policy Clause Number in next column)	Policy Clause Number
1.	Name of the Insurance Product and Unique Identification Number (UIN)	Bajaj Life Assured Wealth Goal Platinum (UIN - 116N188V06)	Policy Schedule
2	Policy Number	<xxxxxx></xxxxxx>	
3.	Type of Insurance Policy	Non-Linked other than pure risk and pension	Policy Schedule
4.	Basic Policy detail	 Instalment Premium (₹) - <xxxxxx></xxxxxx> Mode of premium payment - <xxxxxx></xxxxxx> Sum Assured on Death (₹) - <xxxxxx></xxxxxx> Early Guaranteed Payout (EGP) Start Year - <xxxxx></xxxxx> First Early Guaranteed Payout (EGP) (₹) - <xxxxxx></xxxxxx> Subsequent Early Guaranteed Payout (₹) - <xxxxxx></xxxxxx> Maturity Benefit: Regular Guaranteed Payout (RGP) (₹) - <xxxxxxx></xxxxxxx> Regular Guaranteed Payout Frequency - <xxxxxxx></xxxxxxx> Enhanced Return of Premium (ROP) (₹) - Premium payment Term (years) - <xxxxxx></xxxxxx> Policy Term (years) - <xxxxxx></xxxxxx> Income Period (years) - <xxxxxxx></xxxxxxx> 	Policy Schedule
5.	Policy Coverage / benefits payable	Benefits payable on maturity — The Maturity Benefit shall be the series of RGPs and Enhanced ROP plus Accumulated Guaranteed Payout (AGP), if any.	Part C – Section 4
		Benefits payable on Death –Sum Assured on Death Plus Accumulated Guaranteed Payout (AGP), if any.	Part C – Section 4

		 Survival Benefits exclude maturity – EGP shall be provided at least provided at least Premium has been of Higher of Guarante Special Surrender Accumulated Guarante, covered under the provided, if any – Not applied. Other benefits/options provided, if any – Not applied. 	surrendered a least the first one (1) full paid led Surrender Value (SSV); panteed Payout solicy – Not a leayable, specicable	ance starting of the Policy at any time after st Policy Year, Policy Years' Value (GSV) or olus (AGP), if any. benefits, if applicable fic to the	Part C Section 4 Part D Section 8	_
		 Lock-in period for Linke applicable 	d Insurance p	roduct – Not		
6.	Options available (in case of Linked Insurance Products)	Not applicable			Not applicable	
7.	Option available (in case of Annuity product)	Not applicable			Not applicable	
8.	Riders opted, if any	If no riders are opted << Not A If riders are opted << Rider Name <rider name=""> For details on the rider, pleas information sheet of the respective of th</rider>	UIN <xx> e refer the cus</xx>		Policy Schedule	

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9.	Exclusions (events where insurance coverage is not payable), if any.	Suicide Exclusion In case of death of the life assured due to suicide, within 12 months from the date of commencement of risk or the date of latest revival of the policy, whichever is later, the nominee or beneficiary of the policyholder shall be entitled to receive higher of 80% of the Total Premiums paid till the date of death of the Life Assured or the Surrender Value less AGP (if applicable), provided the policy is in force.	Part F – Section 12
10.	Waiting /lien Period, if any	Not applicable	Not applicable
11.	Grace period	Thirty (30) days for premium payment frequencies other than monthly and fifteen (15) days for monthly frequency.	Part B – Section 1
12.	Free Look Period	Thirty (30) days	
13	Lapse, paid- up and revival of the Policy	 Non-Payment of Premiums (Lapse and Paid-up): If at least first one (1) full years' premiums have not been paid – Policy will, immediately & automatically, lapse at the expiry of the grace period, and no benefit will be paid. If at least first one (1) full years' premiums have been paid under a Policy, and subsequent premiums are not paid – Policy will be converted to a paid-up policy at expiry of the grace period. Revival Period – Five (5) years from the due date of the first unpaid premium 	Part D – Section 6 Part B
14.	Policy Loan, if applicable	Option to take policy loan, subject to a maximum limit of 80% of the Surrender Value available under the policy. Loan interest rate applicable for the loan will be as decided by the company from time-to-time. The rate of interest for loan is 9% p.a. compounding half-yearly.	Part D – Section 11
15.	Claims / Claims Procedure	Turn Around Time (TAT) for claims settlement and brief procedure: Link for Brief Procedure: https://www.bajajlifeinsurance.com/life-insurance-claim-assistance.html • Link for Turn Around Time (TAT) for claims settlement: https://www.bajajlifeinsurance.com/content/dam/balic-web/pdf/customer-services/services-tat.pdf	Part F – Section 22

17.	Grievances /Complaints	Contact details of Grievance Redressal Officer of the insurer: Grievance Redressal Officer of the insurer - In case you do not receive a response within 14 days or if you are not satisfied with the resolution, you may approach Grievance Redressal Officer at gro@bajajlife.com	Part G – Section 25 & 26
16.	Policy Servicing	Contact details of the insurer: In case you have any query, you may communicate with the Company: 1. By post at: Customer Care Desk, Bajaj Life Insurance Limited, Bajaj Insurance House, 5th floor, Airport Road, Yerawada, Pune – 411006 2. By Email: customercare@bajajlife.com 3. Link for downloading applicable forms and list of documents required including bank account details: https://online.bajajlife.com/online/portal/logon/serviceRequest.do?user_name=WEBSITE&p_flag=0	Part G – Section 25
		WhatsApp- 8806727272 Turn Around Time (TAT): https://www.bajajlifeinsurance.com/content/dam/balic-web/pdf/customer-services/services-tat.pdf	
		Link for downloading claim form and list of documents required including bank account details: https://www.bajajlifeinsurance.com/life-insurance-claim-assistance.html	
		Bajaj Insurance House, Airport Rd, Yerawada, Pune, Maharashtra 411006	
		Contact details of the insurer: Bajaj Life Insurance Limited (Formerly known as Bajaj Allianz Life Insurance Company Limited)	
		Helpline/Call Centre Numbers: 020 6712 1212(Customer Care Number) Mail Us: customercare@bajajlife.com	

Link for registering the grievance with the insurer's portal: Insurance company grievance portal –

https://webpartner2.bajajlife.com/GrvOnlineApi/indexOnline Grv.jsp#_ga=2.7272630.541013491.1717475077-1601763320.1694668355&_gac=1.52751388.1715749803. EAlalQobChMly_eqivKOhgMVdWsPAh0NFQrEEAAYASA AEgJObPD_BwE

Contact details of Ombudsman: Find your nearest Ombudsman office at https://www.cioins.co.in/ombudsman

Declaration by the Policyholder

I have read the above and confirm having noted the details.

Place: (Signature

of the Policyholder)

Date:

Web-link for the product where sample policy document can be downloaded: https://www.bajajlifeinsurance.com/tax-saving-investment-plans/assured-wealth-goal-platinum-plan.html

Disclaimer: In case of conflict in the content mentioned hereinabove, the terms and conditions mentioned in the policy document shall prevail.